BERYL ELITES

INVESTMENT CONFERENCES

8:15 – 8:55

Registration & Breakfast

9:00 – 9:45

Digital Assets, Stable Coins, and DeFi:
Disruption, Security, Innovation, and Opportunity. Mitigating risk pertaining to liquidity, price transparency, and cybersecurity.

Moderator: Stephen Gannon, **McGonigle**
Johnny Lee, **Grant Thornton**
Cynthia Pedersen, **Cohen & Co**
Teana Baker-Taylor, **Circle**
Hunter Kelley, **Galaxy Digital**

9:50 – 10:35

Alternative Data goes Mainstream:
How cloud-tech, fin-tech ML/AI are transforming the investment process.

Moderator: Svetla Marinova, **AWS**
Edward Pugmire, **Nasdaq**
Nathaniel Storch, **Amenity Analytics**
Anthony Termini, **Morningstar**
Peng Cheng, **J.P. Morgan**

10:40 – 11:25

Product Innovation in Asset Management:
The blending of traditional investing with the new world portfolio construction and optimization including art as an asset class.

Moderator: William Kelley, **CAIA**
Shawn Groves, **MWC Group, Masterworks Company**
Kelly Ye, **Coindesk Indices**
Jordan Hauer, **Amass Insights**
Greg Deeds, **Southern Ute Indian Tribe Endowment**

11:30 – 12:15

Digital Assets From Fringe to Future:
How crypto can learn from traditional markets and vice versa. The importance of institutional grade infrastructure. What trends we're seeing when it comes to institutional demand. Regulation and the need for regulatory frameworks to allow traditional market participants to enter the space.

Moderator: Anthony Tuths, **KPMG**
Jenna Wright, **LMAX Digital**
Chad Berner, **Galaxy Digital**
Sam Diedrich, **Partners Capital**
Boris Bohrer-Bilowitzki, **Copper**

12:20 – 1:05

Building Infrastructure to Invest and Trade Digital Assets:
Who do you call? What do you ask?

Moderator: Karl Paulson Egbert, **Baker McKenzie**
Kinga Bosse, **Lukka**
Chris Aruliah, **BCB Group**
John Ward, **Kroll**
Camilla Churcher, **Anchorage Digital**

1:10 – 1:55 ★ **Lunch** ★

Niche Alternative Assets - Pro Sports Teams:
Institutions investing in professional sports teams, what type of returns can they expect and impact on team values. Sports empires: why are owners buying multiple teams? Content consumption: how the increase in digital sports distribution will impact sports rights fees. The future: monetizing the social universe of sports brands: sports betting, data/analytics.

Moderator: Karl Paulson-Egbert, **Baker McKenzie**
Salvatore Galatioto, **Galatioto Sports Partners**
Chris Bevilacqua, **Bevilacqua Helfant Ventures**
Michael Ozanian, **Forbes Media**

2:00 – 2:45

Gold, Inflation, and Interest Rates:
Are rising inflation, geopolitics, the shape of the yield curve, weakening global growth, and consumer sentiment precursors to a recession? Likely outcomes from the Fed's tightening policy moves and how they will affect the investment landscape.

Moderator: William Kelley, **CAIA**
Joseph Cavatoni, **World Gold Council**
Thomas Pluta, **J.P. Morgan**
Putri Pascuali, **Angelo Gordon**
Subadra Rajappa, **Societe Generale**

2:50 – 3:35

Making sense of the Digital Asset Universe, Reshaping of Traditional Finance:
Identifying Opportunities by industry across Digital Assets. Infrastructure from custody to brokerage to exchange.

Moderator: Frances Yue, **Marketwatch**
Purvi Maniar, **FalconX**
Paul Veradittakit, **Pantera**
Robert Materazzi, **Lukka**
Adil Abdulali, **Securitize**

3:40 – 4:25

Digital Assets Trading and Investing:
Understanding the new asset class and its risk management strategies, from the perspective of market players and regulatory / tax advisory.

Moderator: Nicole Dyskant, **HashDex**
Jasmine Burgess, **One River Asset Management**
Martin Leinweber, **MV Index Solutions**
Mark Leeds, **Mayer Brown**
Neil Schwam, **L1 Digital**

4:25 – 4:50

Networking Break

4:55 – 5:40

Integrating Alternative Data into the Investment Process:
Why alternative data is difficult to implement for fundamental investors, regulation risks associated with data. What are the best practices and examples of investment outcomes that benefited from using alternative data?

Moderator: Tim Barber, **Exabel**
Tony Berkman, **Two Sigma**
Daniel Sandberg, **S&P Global Market Intelligence**
Mike Chen, **Robeco**
Daniel Sheyner, **Chimera Capital**

5:45 – 6:30

Portfolio Construction in the Midst of the World's Massive Uncertainty:
The end of easy money. True diversified portfolios should include both long and short-term duration managers as a percentage of the portfolio or as an overlay hedge to a long duration portfolio. Strategies to generate returns in a low-yield, high volatility environment.

Moderator: Hema Parmar, **Bloomberg L.P.**
Peter Cecchini, **Axonic Capital**
Hugh Tawney, **RiverRock Funds**
Dr. Anne-Sophie van Royen, **La Caisse de Québec**
Allen Sukholitsky, **Masterworks**

6:40 – 9:00

Cocktails, Networking, and Live Evening Entertainment

8:15 – 9:30
Registration & Breakfast

9:30 – 10:15
Paradigm Shift: Your Global Equity Portfolio Amid Macro Regime Change:
What should equities investors expect and how to prepare after 15 years of super low interest rates / financial repression, 1st pandemic in 100 years, 1st invasion in Europe in 75 years,1st (almost) double digit inflation in 40 years?

Moderator: Robert Savage, **BNY Mellon**
Daniel Tenengauzer, **BNY Mellon**
Peter Boockvar, **Bleakly Advisory Group**
Caio Natividade, **Deutsche Bank**
Gina Martin Adams, **Bloomberg L.P.**

10:20 – 11:05
Geopolitics and Economics of the New World Order:
War in Europe. Decoupling with China. How to minimize geopolitical risk exposure and gain the best understanding of a changing international environment using alternative data and geopolitical analysis.

Moderator: Mark Fleming-Williams, **Exabel**
Marko Kangrga, **Ravenpack**
Nataliya Bugayova, **Vertical Knowledge**
Ben Emmons, **Medley Advisors**
Peter Marber, **Aperture Investors**

11:10 – 11:55
Advancements in Technology Behind Data:
Using alternative data technologies to manage your due diligence and minimize risk from unstructured data. How managers can protect their operations when sourcing, testing, and processing alt data. Allocator's view on how to identify and extract insights from novel alt data sources.

Moderator: Ruben Falk, **Amazon Web Services**
Sarah McKenna, **Sequentum**
Brian Peltonen, **Fidelity Investments**
Samantha Thiel, **Canada Pension Plan Investments**
Ben Zweig, **Revelio Labs**

11:55 – 12:30
Refreshment & Networking Break

12:35 – 1:20
Healthcare – Psychedelic Wave is Coming:
It is here to stay, elevating consciousness and mental health. Breakthrough innovation, psychiatry may never be the same.

Moderator: Andrea Bartzen, **Impactiv BioConsult**
Evan Levine, **Psybio Therapeutics**
Sa'ad Shah, **Noetic Fund**
Jeffrey Becker, M.D., **Bexson Biomedical**
Liana Gillooly, **MAPS (Psychedelic Studies) Strategy**

1:25 – 2:20
Evolving Digital Assets Investments Infrastructure Landscape:
Digital assets market-structure maturation. Differences between traditional and digital assets in bundled prime brokerage model. How do institutional investors view this evolution and what are the challenges?

Moderator: Genevieve Bos, **Poplar**
Daniel Cohen, **FalconX**
Chris Solarz, **The Forest Road Company**
Robert Materazzi, **Lukka**
Neil Schwam, **L1 Digital**
Cedric Fan**, Russell Investments**

2:25 – 3:10
Mission Driven Investing:
Portfolio level ESG. How to distinguish between "Greenwashers" and "True" ESG funds.

Moderator: Julianne Recine, **Kroll**
Juliette Menga, **Aetos Alternatives Management**
Jake Katz, **Yield Book, London Stock Exchange**
Lionel Erdely, **Investcorp – Tages**
Ima Edomwonyi, **Franklin Templeton**

BERYL ELITES

INVESTMENT CONFERENCES