BERYL ELITES

INVESTMENT CONFERENCES

Annual Alternative Investment Conference New York
Nov 11th, 2019
The Cutting Room, 44 E 32nd Street

8:00 - 9:25	**Registration**	
9:30 - 9:40	**Chairman's Remarks**	
9:45 - 10:25	**Hedge Fund Conundrum** Why have so many funds been failing or lagging behind passive indices? What it takes to survive and thrive in current market environment?	Hema Parmar, **Bloomberg** Jackie Rosner, **PAAMCO Prisma** Chris Solarz, **Cliffwater LLC** Arik Ben Dor, **Barclays Investment Bank**
10:30 - 11:10	**Where are the New Sources of Alpha?** How managers turn big data into a true informational edge, converting unstructured data into structured signals.	Rachael Levy, **The Wall Street Journal** Gurraj Singh Sangha, **State Street** Evan Reich, **Quandl - Nasdaq** Michael V. Marrale, **M Science LLC**
11:15 - 12:00	**Is the Cycle Near its End for Private Equity?** Managers discussing valuation and rotation, niche sectors, and risk/reward. What are some solutions? Can a WeWork episode represent a systemic risk to the PE/VC and pre-IPO market?	Arthur Berd, **General Quantitative** Olamide (Lami) Ajibesin, **Anchin** John Lidington, **Man Numeric** William Bell, **Nuveen** Eric Munson , **Adit Ventures**
12:05 - 12:50	**Challenges and Opportunities for Innovation in Alt Data** Why alternative data is difficult to implement for fundamental investors and regulation on risks associated with data. What are the best practices and examples of investment outcomes that benefited from alt data?	Michael Sapienza, **Datapulse** Jonathan Berkow, **AllianceBernstein** Joseph Simonian, **Acadian Asset Management** Peng Cheng, **J.P. Morgan** Katerina Lipatova, **IHS Markit**
12:55 Panel from: 1:20 - 2:00	**Lunch & Alpha Opportunities in 2020** Allocators and Managers discuss the changing investor landscape and how to implement alternative investment classes into their portfolios.	Jackie Rosner, **PAAMCO Prisma** Sihan Shu, **Strobus Capital** Arthur Berd, **General Quantitative** Louisa Ives, **Chilton Trust Company**
2:05 - 2:50	**Manager Due Diligence on Alt Data** Selecting data, cleaning and incorporating them into processes. How to reach the best insights fast. Perspectives from managers and data scientists.	Pavle Sabic, **TellMeMore Ventures** Frank Nielsen, **Fidelity Investments** Adam Bochenek, **Marto Capital** Armando Gonzales , **RavenPack** Sameer Gupta, **Point72**

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2:55 - 3:40 **The Art of Constructing an Elite Hedge Fund Portfolio**
Characteristics of customized FOFs, how to identify managers who are capable of making successful investments in all business cycles, ODD and how to identify red flags.

Lawrence Delevigne, **Reuters**
Amit Soni, **New York Life Investments**
Michael Weinberg, **APG Asset Management**
Elisa Mailman, **E Street Management**
Elizabeth "Liz" Hilpman, **Barlow Partners**

3:45 - 4:30 **What will Cause the Next Recession?**
Are global debt bubbles, negative rates in the EEU, the shape of the yield curve, and consumer sentiment precursors to recession? How to prepare for 2020, which alternative asset classes are likely to be the most resilient? Shall we expect QE lite?

Akiko Fujita, **Yahoo Finance**
Peter Cecchini, **Cantor Fitzgerald**
Jan Kniffen, **Rogers Kniffen Worldwide**
Frank Sansone, **China Construction Bank**
Sihan Shu, **Strobus Capital**

4:35 - 5:05 **Geopolitics and Economics of the New World Order**
The U.S. vs. China: Trade, Technology, and Financial Markets. Assessments, implications, drivers, scenarios, and predictions for the future.

Akiko Fujita, **Yahoo Finance**
Vidak Radonjic, **The Beryl Consulting Group**
Anthony Scaramucci, **Skybridge**

5:10 - 5:55 **The Advancements in Technology Behind Data**
How managers utilize new technology to solve data issues. SaaS offerings, various flavors of alt data, and their unique features.

Robert Ciemniak, **Robotic Online Intelligence Ltd**
Michael Korby, **Balyasny**
Jeff Schmidt, **Datapulse**
Daniel Baruch, **Ursa**
Harvey Stein, **Bloomberg**

6:00 - 6:45 **20 Years After Dot Com Bubble**
How adoption of AI and 5G will further disrupt various industries and how the ongoing antitrust review of big tech companies could lead to huge transformations and opportunities in 2020 and beyond.

Harvey Stein, **Bloomberg**
Hugo Bowne-Anderson, **DataCamp**
William Bell, **Nuveen**
Patricia Kroondijk, **Hitachi Lab**
Arnaub Chatterjee, **MediData Solutions**

7:00 **Evening Entertainment and Networking**

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8:00 - 9:10	**Breakfast Registration**	
9:25 - 10:05	**Allocators in the New Age of Emerging Technology** Views on ODD and IDD, existing issues with the datasets, data strategies, compliance, expenses, and risks of black box models. Can some of the advanced analytics like NLP be deployed to assist allocators?	Karl Paulson Egbert, **Baker McKenzie** Mark Raskopf, **Russell Investments** Jennifer Keeney, **BNY Mellon Wealth Management** Olga Kokareva, **Synthesis**
10:10 - 11:00	**ML and AI Investing, Hype versus Reality** How much value do advanced analytics add to tactical and strategic asset allocation, portfolio construction, optimization, and risk management in multi-asset portfolios including liquid and illiquid alternatives.	Vidak Radonjic, **The Beryl Consulting Group** Jessica Stauth, **Fidelity Investments** Poul Kristensen, **New York Life Investments** Katina Stefanova, **Marto Capital** Peng Cheng, **J.P. Morgan**
11:05 - 11:25	**Networking Break**	
11:30 - 12:10	**Mission Driven Investing** Socially responsible investing, impact investing, and opportunity zones in the Western Hemisphere. Regulatory and tax issues we should be aware of. Is AI gaining ground in these investment segments?	Michael Bodley, **Hedge Alert** Mark Leeds, **Mayer Brown** Daniel Barile, **SkyBridge** Tharsis De Souza, **Axioma**
12:15 - 12:55	**Managing Late Cycle Risk in Multifamily Real Estate** Identifying dislocations in asset values across markets. Strategies for selecting assets that have the greatest ability to perform through downturns. Selecting debt structures that mitigate risk through downturns.	Andrew Lazarus, **The Beryl Consulting Group** Ben Gardier, **PEM Real Estate Group** Joseph Luik, **Cypress Capital Group** Christopher B. Aronson, **CompStak**
1:00 Panel from: 1:30 - 2:20	**Lunch & Digital Asset Trading and Investment:** Understanding the new asset class and its risk management strategies from the perspective of market players and regulatory advisory firms.	Suzanne Ley, **Credit Agricole** Sean Anderson, **Shearman & Sterling** Ksenia Sussman, **BitOoda** Mike McGlone, **Bloomberg** Adil Abdulali, **MOV37 and Protege Partners**
2:25 - 3:00	**A View from both Buy and Sell Side on Adjusting Trade Execution Performance** Examples of experiments to measure differences in algorithm performances and fine tuning them, including market impact and measurement precision.	Heath Windcliff, **Morgan Stanley** Konstantin Gaber, **WorldQuant** Adrian Sisser, **Seven Eight Capital**
3:05	**Closing Remarks**	